

# DANIEL J. SIEGEL

## BUSINESS

66 West Eagle Road, Suite 1  
Havertown, PA 19083-1425  
(610) 446-3457 • Fax - (484) 636-3993  
E-mail – dan@danieljsiegel.com

## RESIDENCE

1705 Marilyn Drive  
Havertown, PA 19083-1226  
(610) 446-7614 • Fax - (484) 636-3993  
E-mail – djs@danieljsiegel.com

## PROFESSIONAL

*Law Office of Daniel J. Siegel, LLC*, Havertown, Pa., 2005 to Present

General practice emphasizing workers' compensation, appellate practice, ethics, professional responsibility, general and commercial litigation, personal injury, wills, estates, real estate matters, employment and non-profit organization law

*Integrated Technology Services, LLC*, Havertown, Pa., 2005 to Present

Founder, Legal technology and software consulting service for law firms and small businesses that focuses on improving attorney workflow

*Managing Partner Development Institute, LLC®*, Founding Partner, 2007 to 2012

*Anapol, Schwartz, Weiss, Cohan, Feldman & Smalley, P.C.*, Philadelphia, Pa., 2001 to 2005

*Gay and Chacker, P.C.*, Philadelphia, Pa., 1986 to 2000

*Ronald A. Blumfield, P.C.*, Philadelphia, Pa., 1984 to 1986

## BAR ADMISSIONS

All Pennsylvania and New Jersey State Courts  
United States Court of Appeals for the Third Circuit  
United States District Court for the Eastern District of Pennsylvania  
United States District Court for New Jersey

## EDUCATION

J.D. Temple University School of Law, Philadelphia, Pa., 1984

A.B. Franklin and Marshall College, Lancaster, Pa., 1981  
Departmental Honors, Government

## BOOKS

*Changing Law Firms: Ethical Guidance for Pennsylvania Law Firms and Attorneys*, Second Edition, Pennsylvania Bar Institute, 2015

*Pennsylvania Workers' Compensation Law: The Basics – A Primer for Lawyers, Workers, Medical Providers, Insurance Professionals & Others*, (2<sup>nd</sup> Ed.), 2015 ISBN 978-1-50888-653-2

*The Wise Legacy: How One Teacher Changed the Nation*, 2015, ISBN 978-1-50762-559-0

*How to Do More in Less Time: The Complete Guide to Increasing Your Productivity and Improving Your Bottom Line (Co-Author)*, American Bar Association, Law Practice Management Division, 2014, ISBN 978-1-62722-888-6

*Checklists for Lawyers (Co-Author)*, American Bar Association, Law Practice Management Division, 2014, ISBN 978-1-62722-334-8

*Pennsylvania Workers' Compensation Law: The Basics – A Primer for New Lawyers, General Practitioners & Others (Co-Author)*, 2013, ISBN 978-1-47870-559-8

*Android Apps in One Hour for Lawyers*, American Bar Association, Law Practice Management Division, 2013, ISBN 978-1-61438-700-8

*Changing Law Firms: Ethical Guidance for Pennsylvania Law Firms and Attorneys*, Pennsylvania Bar Institute, 2011, LCCN 2011923025, PBI Number 6534  
*The Lawyer's Guide to LexisNexis CaseMap*, American Bar Association, Law Practice Management Division, 2010, ISBN 978-1-61632-099-7

## HONORS

"AV" Rated by Martindale-Hubbell. Awarded to a select group of attorneys recognized by their peers for the highest standard of legal ability and unquestioned professional ethics  
"Honor Roll," Brady Center to Prevent Gun Violence Legal Action Project, June 2009; Presented in recognition of dedicated and outstanding legal work to reduce gun violence and assure a safer America  
American Bar Foundation, Fellow; Membership is limited to one-third of one percent of the lawyers in America, who are invited to become members based upon their outstanding achievements in the legal profession.  
*Best Lawyers*, 2015, 2016 (Workers' Compensation Law – Claimants)  
Pennsylvania "Super Lawyer," 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016 (Workers' Compensation)  
Philadelphia's Top Rated Lawyers, 2012 (Workers' Compensation)  
*Main Line Today*, Top Lawyer, 2011 (Workers' Compensation), 2012 (Personal Injury & Workers' Compensation)  
*Who's Who in America*, 2005, 2006  
*Who's Who in American Law*, 1998, 1999  
"Increase the Peace Hero," WUSL-FM, Philadelphia; One of 20 individuals who have made an outstanding contribution to the effort to end violence in the Delaware Valley, October 1994  
Pennsylvania Senate/House of Representatives Select Committee to Investigate the Use of Certain Automatic and Semi-Automatic Weapons, 1994

## SIGNIFICANT PUBLISHED DECISIONS (SELECTED)

*Verizon Pennsylvania Inc. v. Workers' Compensation Appeal Board (Ketterer)*, 2014 Pa. Commw. LEXIS 162 (Pa. Commw. Ct. Mar. 12, 2014)

The Pennsylvania Commonwealth Court ruled that a physician must have an active clinical practice, *i.e.*, the physician must provide preventive care and the evaluation, treatment and management of medical conditions, at least 20 hours per week, in order to be qualified to perform Impairment Rating Evaluations under Section 306(a.2)(1) of the Workers' Compensation Act, 77 P.S. § 551.2(1).

*Ferguson v. Morton*, 2013 PA Super 329, 2013 Pa. Super. LEXIS 4574 (Pa. Super. 2012)

The Pennsylvania Superior Court reversed the trial court's order granting a new trial based upon the inflammatory closing argument by plaintiff's counsel. In particular, the Court held that trial court erred in presuming that the jury's verdict improperly included punitive damages. Thus, the trial court abused its discretion by concluding that the summation so prejudiced the jury as to require a new trial.

*Barnes v. Keller*, 2012 PA Super 179, 2012 Pa. Super. LEXIS 3495 (Pa.Super. 2012)

The Pennsylvania Superior Court reversed the trial court's grant of summary judgment in this uninsured motorist claim. In particular, the Court held that a jetter attached to a cargo van could be a "motor vehicle" under the Motor Vehicle Financial Responsibility Law, and that genuine issues of fact existed that precluded the entry of summary judgment. The Court also disapproved of the fact that the trial judge failed to disclose that his spouse was employed as an attorney by the law firm representing the appellee.

*Lewis v. CRC Industries, Inc.*, 2010 PA Super 179, 7 A.3d 841 (Pa.Super. 2010)

The Pennsylvania Superior Court ordered a new trial in a products liability action involving the application of New Jersey substantive law, holding that the law prohibits a court from introducing to the jury the principle of assumption of risk as a defense to a plaintiff's strict product liability claim stemming from an used in a workplace setting. The Court further held when a jury charge as a whole is inadequate, or not clear, or has a tendency to mislead or confuse, rather than clarify a material issue, that error is a sufficient basis for the award of a new trial.

*Commonwealth v. Workers' Compensation Appeal Board (Harvey)*, 993 A.2d 270 (Pa. 2010)

The Pennsylvania Supreme Court affirmed that the use of actuarial data to calculate pension offsets for injured employees who also receive pension benefits from a defined benefit plan. By not foreclosing a claimant's ability to challenge the calculations and the assumptions underlying them, injured workers may still employ actuaries to establish when improper and inaccurate calculations form the basis for a claimed offset.

*Philadelphia Gas Works v. Workers' Compensation Appeal Board (Amodei)*, 964 A.2d 963 (Pa.Cmwlt. 2009)

This *en banc* Pennsylvania Commonwealth Court decision held that when an employer seeks an offset from workers' compensation benefits for pension benefits paid to an injured employee, the offset must be calculated based upon the net amount of the benefits received by the worker.

*McElheney v. Workers' Compensation Appeal Board (Kvaerner Phila. Shipyard)*, 940 A.2d 351 (Pa. 2008)

The Pennsylvania Supreme Court held that a worker injured while on a ship in a graven dry dock was not injured upon the "navigable waters of the United States," and was entitled to benefits under both the federal Longshore and Harbor Workers' Compensation Act and the Pennsylvania Workers' Compensation Act. The Court ruled that the graven dry dock, which by definition was cut and dug out of the land, was not within the limits of the navigable waters of the United States.

*Thorne v. Miller*, 317 N.J. Super. 554, 722 A.2d 626 (1998)

This is the first reported case in New Jersey to address the obligation of a driver who waves or signals another vehicle into traffic. The trial court held that a driver who waves to another driver to proceed is under a duty of reasonable care that, at the least, requires the driver who waved to observe whether traffic conditions were such as to allow the other driver to proceed without accident; whether, in this case, the waving driver breached that duty and whether the breach was a proximate cause of the accident is for the jury.

*Smith v. Pulcinella*, 440 Pa. Super. 525, 656 A.2d 494 (1995)

This Pennsylvania Superior Court decision extended to general negligence cases the malpractice doctrine that, where the conduct of two or more tortfeasors causes an injury, and the damages cannot be reasonably apportioned among the negligent parties, any one of the tortfeasors may be held responsible for the entire verdict if that party's negligence was a substantial contributing factor in causing the plaintiff's injuries.

*Colosimo's v. City of Philadelphia*, Nos. 2419 & 2420 CD 1993 (Pa.Cmwlth. 1995)

Counsel for *Amicus Curiae* Pennsylvanians Against Handgun Violence before the Court of Common Pleas Of Philadelphia and the Pennsylvania Commonwealth Court in case challenging the City of Philadelphia's ban on semi-automatic assault weapons (unreported decision).

*Curran v. Greate Bay Hotel & Casino*, 434 Pa. Super. 368, 643 A.2d 687 (1994)

This Pennsylvania Superior Court *en banc* decision analyzed when a verdict may be reduced under the Comparative Negligence Act, and also held that the failure to request the correction of an inconsistent jury verdict constitutes a waiver of any objection to the verdict.

*Denny's v. Workmen's Compensation Appeal Board (Stanton)*, 142 Pa.Cmwlth. 531, 597 A.2d 1241 (1991)

This Pennsylvania Commonwealth Court decision specified those actions by employees that are in furtherance of an employer's business, thus requiring an employer to provide worker's compensation benefits to employees injured under the circumstances.

*Walsh v. City of Philadelphia*, 526 Pa. 222, 585 A.2d 445 (1991)

This Pennsylvania Supreme Court decision defined the nature of permissible claims against municipalities under the Recreational Use of Land and Water Act, and outlines the standard for the types of injuries for which local governmental bodies are responsible for damages under the Political Subdivision Tort Claims Act.

#### **ETHICAL GUIDANCE OPINIONS (PRIMARY AUTHOR OF THE FOLLOWING OPINIONS)**

*Pennsylvania Bar Association Committee on Legal Ethics & Professional Responsibility*

Formal Opinion 2014-300 – Ethical Obligations For Attorneys Using Social Media

Formal Opinion 2011-200 – Ethical Obligations For Attorneys Using Cloud Computing/Software As A Service While Fulfilling The Duties Of Confidentiality And Preservation Of Client Property

Formal Opinion 2010-200 – Ethical Obligations On Maintaining A Virtual Office For The Practice Of Law In Pennsylvania

Formal Opinion 2009-100 – Ethical Obligations On The Transmission And Receipt Of Metadata

Formal Opinion 2007-500 – Mining Metadata

*Philadelphia Bar Association Professional Guidance Committee*

Opinion 2014-5 – Discovery Issue In Social Media

**CURRENT TO MARCH 10, 2017**

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

Opinion 2008-1 – Use of Celebrity Photographs on Website**LEGISLATION**

“The Pennsylvania Uniform Firearms Act of 1995”

Co-Author (as member of the Pennsylvania Senate/House of Representatives Select Committee to Investigate the Use of Certain Automatic and Semi-Automatic Weapons) of the complete revision of Pennsylvania's gun control laws, including significant restrictions upon the illegal sale and transfer of weapons, enacted by the Pennsylvania legislature on June 5, 1995, and signed into law by Governor Tom Ridge.

**PROFESSIONAL ACTIVITIES****Professional Association Memberships**

American Bar Association

American Association for Justice (formerly the Association of Trial Lawyers of America)

Pennsylvania Bar Association

Pennsylvania Trial Lawyers Association

Philadelphia Bar Association

Philadelphia Trial Lawyers Association

Delaware County Bar Association

Montgomery Bar Association

Louis D. Brandeis Law Society

American Constitution Society for Law and Policy

**Professional Activities**

*The Legal Intelligencer*

Editorial Board Member, 2001 to 2015

*Pennsylvania Law Weekly*

Columnist, 2012 to Present

U.S. District Court for the Eastern District of Pennsylvania

Arbitrator, 1989 to Present

Court of Common Pleas, Philadelphia County

Arbitrator, 1987 to Present

Electronic Filing Planning Committee, 2006 to 2010

American Bar Association

Law Practice Division

Chair, Working Group, Content Integration, 2016 to Present

Columnist, “Product Watch,” *Law Practice Magazine*, 2015 to Present

Council Member, 2014 to Present

Education Board, 2011 to Present

Vice-Chair, 2015 to Present

Publication Board, 2012 to Present

Ethics & Professionalism Committee, 2013 to Present

Women Rainmakers Board, 2015 to 2016

Magazine Board, 2011 to 2012

Gun Violence Advisory Committee, 2015 to Present

Section of Litigation

Appellate Advocacy Committee, 2012 to Present

**CURRENT TO MARCH 10, 2017**

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

Section of Tort and Insurance Practice  
Appellate Advocacy Committee, 1988 to 1997  
Trial Techniques Committee, 1989 to 1997  
Workers' Compensation and Employers' Liability Law Committee, 1995 to 1997  
Civil Procedure and Evidence Committee, 1994  
Rules and Procedures Committee, 1990 to 1992

Young Lawyers Division  
Judge, National Appellate Advocacy Competition, 2012 to Present  
Executive Committee, 1988 to 1993  
Committee on Ethics, 1987 to 1992  
Committee on Litigation, 1987 to 1993 (Executive Committee, 1988 to 1992)

American Association for Justice (formerly the Association of Trial Lawyers of America)  
Columnist, "Tech Brief," *Trial Magazine*, 2006 to 2015  
Workers' Compensation Committee, 1992 to 2000, 2005 to Present  
Social Security Committee, 2005 to Present

Pennsylvania Bar Association  
Solo and Small Firm Practice Section, 2007 to Present  
Council, 2008 to 2015  
Appellate Advocacy Committee, 2008 to Present  
Charitable Organizations Committee, 1999 to 2013  
Committee on Legal Ethics and Professional Responsibility, 1987 to Present  
Plain English Committee, 2000 to Present  
Professional Liability Committee, 2007 to 2010  
Worker's Compensation Section, 1991 to 2000, 2005 to Present  
Professionalism Committee, 1998 to 1999  
Bicentennial of the Bill of Rights Committee, 1990 to 1991

Philadelphia Bar Association  
*The Philadelphia Lawyer*  
Editor-in-Chief, 2011 to 2012  
Editorial Board, 2003 to Present

Law Practice Management Division  
Co-Chair, 2008 and 2009  
Vice-Chair, 2007  
Steering Committee (to Create Division), 2005

Board of Governors, 2008  
Liaison to Solo & Small Firm Management Committee, 2008  
Policy Oversight and Long Range Planning Committee, 2008

Task Force on Creation of a Law Practice Management Section, 2005 to 2006  
Committee on Professional Guidance, 1990 to Present  
Workers' Compensation Section, 1991 to Present  
Co-Chair, 2000  
Co-Chair, Newsletter Subcommittee, 1995 to 1999, 2002

State Civil Procedural Rules Committee, 1990 to Present  
Homeless Advocacy Project, Consultant, 1991 to Present  
Social Security Disability Benefits Committee, 1991 to 2003  
Philadelphia Bar Education Center, Director, 1999 to 2000

**CURRENT TO MARCH 10, 2017**

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

Publications Committee, 1988 to 1998  
Ethics Committee, 1988 to 1993  
Louis D. Brandeis Law Society  
Executive Board, Member, 2005 to 2013  
Editor, Newsletter, 2005 to 2013  
Louis D. Brandeis Law Society Foundation  
Founder, 2008  
Pennsylvania Association for Justice (formerly the Pennsylvania Trial Lawyers Association)  
*Amicus Curiae* Committee, 2014 to Present  
LAWPAC, Member, 1987 to Present  
Cyber Committee, 2005 to Present  
Worker's Compensation Committee, 1991 to Present  
Philadelphia Trial Lawyers Association  
*The Verdict*, Editorial Board, 2008 to Present  
Board of Directors, 1999 to 2000  
Delaware County Bar Association  
Legal Journal Committee, 2006 to Present  
Solo Practitioner and Small Firm Committee, 2006 to Present  
Workers' Compensation and Employment Committee, 2006 to Present  
Montgomery Bar Association  
Workers' Compensation Committee, 2007 to Present

#### COMPUTER/SOFTWARE CERTIFICATIONS

CaseMap, Training Certification  
CaseMap, Support Certification  
Concordance, Certified Software Trainer  
Legal Files, Training Certification  
Microsoft, Small Business Community Specialist  
Sanction, Training (No Certifications Given by Company)  
TimeMap, Training Certification  
TimeMap, Support Certification  
TimeMatters, Certified Independent Consultant  
Worldox, VAR Training/Certification

#### NON-LEGAL ACTIVITIES/EMPLOYMENT

*Audiofile Magazine*, Free-Lance Reviewer, 2000 to Present  
*Audie Awards*, Judge, 2005 to Present

#### COMMUNITY SERVICE/VOLUNTEER/OTHER ACTIVITIES

Foundation for Ichthyosis and Related Skin Types (F.I.R.S.T.)  
General Counsel, 1997 to Present  
Board of Directors, 2000 to 2008  
Haverford Township (Pa.)  
Commissioner, 4<sup>th</sup> Ward (Elected), 2008 to Present  
Candidate for District Justice, 1999

#### CURRENT TO MARCH 10, 2017

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

Democratic Committeeperson, 1998 to 1999, 2005 to 2006  
 Candidate for Commissioner, 1997  
 Suburban Jewish Community Center B'nai Aaron  
 Board of Directors, 2004 to 2005  
 Handgun Control, Inc., Washington, D.C.  
 Board of Governors, 1995 to 2000  
 Board of Trustees, 1995 to 1997  
 Philadelphia Area Spokesperson, 1982 to 2000  
 Pennsylvanians Against Handgun Violence  
 Statewide (Founding) President, 1995 to 2000  
 Board of Directors, 1995 to 2003  
 Founding Member, 1993  
 Pennsylvanians Against Handgun Violence, Philadelphia Chapter  
 President, 1996 to 2000  
 Vice-President, 1994 to 1996  
 Jewish Community Relations Council, Speakers Bureau Member, 1999 to Present  
 Passover League of Philadelphia, Board of Directors, 2001 to 2002  
 Franklin and Marshall College, Lancaster, Pennsylvania  
 Volunteer Alumni Admissions Program, 1986 to Present  
 Student-Alumni Partner Program, 1996 to Present  
 The Philadelphia National Stamp Exhibition (formerly the Associated Stamp Clubs of  
 Southeastern Pennsylvania and Delaware, Inc.)  
 Editor, Show Program, 1990 to 1995, 2003 to 2005  
 President, 1989 to 1995  
 Legal Counsel, 1985 to 1989, 2005 to Present  
 Director, 1986 to 1989, 1995 to 1997  
 American Philatelic Society  
 Chair, By-Laws Committee, 2003 to present  
 Board of Vice Presidents, 1993 to 1995  
 General Chairman, Stampshow '91  
 Youth Activities Committee, 1977 to 1979, 1984 to 1992  
 Speakers Bureau Participant, 1979 to 1996

## OTHER PUBLICATIONS

### **Book Chapters**

“Ethical Issues – Metadata & Cloud Computing,” Chapter in *Cloud Computing: Law, Risks and Opportunities*, Law Seminars International, 2010  
 “Ethical Pitfalls in Auto Practice,” Chapter in *Auto Law Strategies*, Pennsylvania Association for Justice, 2010  
 “Voice Recognition Software,” Chapter in *The Law Practice Management and Development Institute*, Pennsylvania Bar Institute, 2008  
 “Ethical Overview for Attorneys Handling Residential/Non-Commercial Real Estate Matters,” Chapter in *Fundamentals of Real Estate Practice*, Pennsylvania Bar Institute, 2006  
 “Understanding Pennsylvania Civil Courts and Procedure,” Chapter in *Litigation Skills: A Short Course for Legal Assistants*, HalfMoon Seminars, 2006

## CURRENT TO MARCH 10, 2017

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)



- "Effective Use of Technology for Legal Assistants," Chapter in *Litigation Skills: A Short Course for Legal Assistants*, HalfMoon Seminars, 2006
- "Workers' Compensation 101 For Non-Profits," Chapter in *Fourth Annual Nonprofit Institute*, Pennsylvania Bar Institute, 2006
- "Civil Litigation and Guns: Holding the Gun Dealer Responsible," Chapter in *The Law of Guns in Pennsylvania*, Pennsylvania Bar Institute, 2003
- "Update of the Law," Chapter in *Workers' Compensation – Solutions for Handling & Managing Your Case*, Pennsylvania Trial Lawyers Association, 2003
- "Substantial Factor – Jury Charges Revised," Chapter in *Successfully Litigating the Automobile Accident Case*, Pennsylvania Bar Institute, 2003
- "Plaintiffs' Alternative Legal Theories in Pharmaceutical Litigation" Chapter Co-Author with Sol H. Weiss *et al.*, *Drug Advertising and Promotion*, American Conference Institute, 2003
- "Mass Tort Litigation" and "Consumer Fraud Statutes & Pharmaceutical Litigation," Chapters in *10<sup>th</sup> Annual Personal Injury Institute*, Pennsylvania Bar Institute, 2003
- "Collaborative Litigation – Depository Issues," Chapter in *Case Management and Electronic Discovery in Pharmaceutical Litigation*, Association of Trial Lawyers of America, 2003
- "Class Actions in Drug Liability Cases," Chapter Co-Author with Sol H. Weiss, *Emerging Drug Litigation Conference*, Mealey's Emerging Drugs and Devices, 2001
- "Temporary Notices of Compensation Payable," Chapter in *Tough Problems in Workers' Compensation*, Pennsylvania Bar Institute, 2001
- "Practical Considerations When You Begin the Case," Chapter in *Workers' Comp: Getting the Most Out of Your Case*, Pennsylvania Trial Lawyers Association, 2000.
- "Advanced Workers' Compensation in Pennsylvania," National Business Institute, Inc., 2000
- "Personal Animosity and Employer Immunity Defenses" and "Who's the Boss: Temporary Employees and Related Issues," Chapter in *Workers' Comp -- How to Handle Difficult Issues*, Pennsylvania Trial Lawyers Association, 1999
- "Paralegal's Role in Personal Injury Practice," Chapter in *Pennsylvania Personal Injury Practice for Paralegals*, HMS Continuing Legal Education, 1998
- "Addressing Limited Tort Issues -- Ways to Address the Threshold," Chapter in *Hot Tips in Auto Law*, Pennsylvania Trial Lawyers Association, 1995
- "Effective Strategies for Brief Writing," Chapter in *Workers' Compensation - Winning Strategies in Workers' Compensation Cases*, Pennsylvania Trial Lawyers Association, 1995
- "Subrogation - The Practical Factors," Chapter in *Workers' Compensation - Tips From Local Practitioners*, Pennsylvania Trial Lawyers Association, 1994
- "Is There an Automatic Supersedeas - Or - Is the Automatic Supersedeas Constitutional?" *PATLA Convention Materials July 1994*, Pennsylvania Trial Lawyers Association, 1994
- "Notices of Temporary Compensation Payable," Chapter in *The New Workers' Compensation Act: Comp in the Nineties and Beyond*, Pennsylvania Trial Lawyers Association, 1993
- "Handling the Limited Tort Claim," Chapter in *Tort and Insurance Law Update*, Professional Educational Systems, Inc., 1993
- "The Second Amendment, Judicial Unanimity, Gun Owner Dissent," Chapter in *The Bill of Rights: A Bicentennial View*, Pennsylvania Bar Association, 1991

### **Other Publications**

- "A User-Friendly E-Filing System Is Just a Few Tweaks Away," *Pennsylvania Law Weekly*, February 28, 2017
- "New Policy Changes How Documents Will Be Filed in Courts," *Pennsylvania Law Weekly*, January 31, 2017
- "Microsoft Word Quiz – How Well Do You Really Know Microsoft Word?" *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2017
- "Solo Practice Sell-Off – Supreme Court Revises Rule About Selling Law Practices," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2017
- "ScreenMeet: Easily Sharing Screen Presentations." *Law Practice Magazine*, American Bar Association, January/February 2017
- "Old Problems in New Clothing – Rules for Dealing With Social Media," *Pennsylvania Law Weekly*, January 3, 2017
- "New Rule Eliminates Inequities Relating to the Sale of Law Practices," *Pennsylvania Law Weekly*, November 8, 2016
- "Security – Why You Need to Use Strong Passwords & Two Factor Authentication," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2016
- "How Much Curiosity Is Too Much? Lawyers Searching Through Jurors' Social Profiles Raises Concerns," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2016
- "Threatening Criminal Charges to Gain Advantage Comes With Limitations," *Pennsylvania Law Weekly*, September 6, 2016
- "Capture Social Media with Page Vault," *Law Practice Magazine*, American Bar Association, September/October 2016
- "Ex Parte Communications and Email: Ask Permission," *Pennsylvania Law Weekly*, July 12, 2016
- "Managing Your Client's Digital Footprint," *TRIAL*, American Association for Justice, July 2016
- "Downloaded in Bulk – PacerPro Tricks and Tips Let Users Avoid the Hassle of Bulk Document Downloads," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2016
- "Save Yourself From Unnecessary Ethical Missteps," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2016
- "Workers' Compensation Fraud Not Limited to Employees," *Pennsylvania Law Weekly*, May 10, 2016
- "Responsible Succession Planning – Ethically Planning for Death & Disability," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2016
- "Tech Tips for Lawyers - 9 Simple Suggestions Every Lawyer Should Maintain for Technological Success," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2016
- "Portable Power: A Necessity for Attorneys on the Go," *Law Practice Magazine*, American Bar Association, May/June 2016
- "In the Practice of Law, Technology Can Be Put to Good Use," *Pennsylvania Law Weekly*, March 1, 2016
- "Watch What You Say! Lawyers Have Much to Consider in Writing Online Review Responses," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2016

- “Streamline LinkedIn Profiles | Five Steps to Create and Curate Your LinkedIn Profile to Meet Your Career Goals,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2016
- “Family Secrets,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2016
- “Inactive? Retired? There are Differences You Must Consider,” *Pennsylvania Law Weekly*, January 5, 2016
- “Five Tech Tips for Lawyers,” *TRIAL*, American Association for Justice, December 2015
- “YubiKeys: A Simple Security Solution for Dropbox and Other Websites,” *Law Practice Magazine*, American Bar Association, January/February 2016
- “Microsoft’s Surface Has a Lot to Scratch,” *Law Practice Magazine*, American Bar Association, November/December 2015
- “Save Your Email or Risk the Consequences,” *Pennsylvania Law Weekly*, November 3, 2015
- “Technical Literacy is an Obligation,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2015
- “10 Questions for President Judge Susan Peikes Gantman,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2015
- “The Cloud: Revisited and Debunked,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2015
- “Its’ the Internet” Isn’t a Valid Ethics or Malpractice Defense,” *Pennsylvania Law Weekly*, September 1, 2015
- “Social Media Ethics,” *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2014-2015, Issue 6, July 2015
- “Filing Confidential: A New Policy Will Require Litigants to Remove Confidential Information from Filing,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2015
- “What About Bob? Communications With Former Supervisors Generally Permitted,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2015
- “Should There Be a Cause of Action for Negligent Referrals?” *Pennsylvania Law Weekly*, July 14, 2015
- “Do ethics rules stifle innovation?” *Law Practice Magazine*, American Bar Association, July/August 2015
- “Hindering Hackers,” “Tech Brief,” *TRIAL*, American Association for Justice, July 2015
- “A Dragon Worth Buying, If You Train It,” *Law Practice Magazine*, American Bar Association, May/June 2015
- “Lawyers Must Be Realistic About Marketplace to Avoid Failure,” *Pennsylvania Law Weekly*, May 5, 2015
- “Fend Off Electronic Pickpockets – Keeping Devices and Credit Cards Secure in a Networked World,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2015
- “Trusted Records – Amended Rule Requires Lawyers to Keep More Detailed Trust Account Records,” *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2015
- “Policy Change Would Limit Confidential Information in Filings,” *Pennsylvania Law Weekly*, March 10, 2015
- “Protecting Email from Prying Eyes,” *TRIAL*, American Association for Justice, March 2015
- “In the Crosshairs: Hackers Target Law Firm Data – Eight Steps to Protect Yourself from External Attacks,” *Law Practice Magazine*, American Bar Association, March/April 2015
- “Lawyers Can No Longer Stick Their Heads in the Sand,” *Litigation Magazine*, American Bar Association, Winter 2015

- "Debate Reignited Over Reciprocity Admission Rules," *Pennsylvania Law Weekly*, January 6, 2015
- "Don't Delete That Photo – The Ethical Issues Posed by Client Use of Social Media," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2015
- "Consistently Connected – Essential Mobile Technology for Lawyers on the Move," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2015
- "Appellate Summaries," Columnist, *The Verdict*, Philadelphia Trial Lawyers Association Monthly Newsletter, 1988 to 2012
- "Pixel Perfect Practice: Professional Guidance Opinions Address Social Media Issues," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2014
- "PBA Ethics Committee Issues Social Media Guidance," *Pennsylvania Law Weekly*, October 28, 2014
- "Retiring or Moving on Isn't Always Easy Under the Rules," *Pennsylvania Law Weekly*, August 19, 2014
- "It's Time to Drop Windows XP," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2014
- "No Discovery of Communications Between Counsel and Experts," *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2013-2014, Issue 6, July 2014
- "More Than a Locked Door: Law Firm Security," *GPSolo Magazine*, American Bar Association, May/June 2014 (Co-Author with Natalie Kelly & John W. Simek)
- "Avoid Social Media Missteps," "Tech Brief," *TRIAL*, American Association for Justice, June 2014
- "Courts Refuse to Treat the Uninsured Fund Differently From Traditional Insurers," *Upon Further Review*, Philadelphia Bar Association, May 22, 2014
- "Should Expert Communication Be Completely Confidential?" *Pennsylvania Law Weekly*, May 20, 2014
- "Think Your Email is Secure? Think Again," *The Philadelphia Lawyer* (Cover Story), Philadelphia Bar Association, Summer 2014
- "More Than a Locked Door," *Law Practice Magazine*, American Bar Association, March/April 2014 (Co-Author with Natalie Kelly & John W. Simek)
- "Avoid an Irrational Fear of Technology in the Law Office," *Pennsylvania Law Weekly*, February 18, 2014
- "Essential Law Office Technology," *TRIAL*, American Association for Justice, January 2014
- "Make Word Work for You," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2013
- "Don't Forget Common Sense When Facing Technology Issues," *The Legal Intelligencer*, December 27, 2013
- "Charting a New Financial Course with QuickBooks," *GPSolo Magazine*, American Bar Association, November/December 2013
- "Attorneys Must Change With the Times," *Pennsylvania Law Weekly*, November 26, 2013
- "Distracted Driving Cases: The Need for an Evidentiary Rule," *Pennsylvania Bar Quarterly*, Pennsylvania Bar Association, October 2013
- "Are You Unknowingly Disclosing Client Information to Google?" *Pennsylvania Law Weekly*, September 24, 2013
- "Charting a New Financial Course," *Law Practice Magazine*, American Bar Association, September/October 2013

**CURRENT TO MARCH 10, 2017**

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

- "Implications of the Pennsylvania Workers' Compensation Law On Third Party (Pain and Suffering) Claims," *Upon Further Review*, Philadelphia Bar Association, August 19, 2013
- "Google Owns That?" *Solo and Small Firm Practice Section Tech Report*, Pennsylvania Bar Association, Summer 2013
- "Supreme Court Working to Address Electronic Filing Issues," *Pennsylvania Law Weekly*, July 23, 2013
- "Productive Apps," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2013
- "Pragmatic Point – Tips for Organizing Ideas Into Thoughtfully Written Documents," *The Philadelphia Lawyer* (Book Review of *Point Made*), Philadelphia Bar Association, Summer 2013
- "Rules Are Rules: Save Your Website," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2013
- "Take the Time to Learn and Utilize New Technology," *Pennsylvania Law Weekly*, June 11, 2013
- "Apps You Should Have," "Tech Brief," *TRIAL*, American Association for Justice, June 2013
- "Invasion of the Androids," *GPSolo eReport*, American Bar Association General Practice, Solo and Small Firm Division, June 2013
- "Rules Are Rules: Save Your Website," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2013
- "Essential Android Apps for Busy Attorneys," *Law Practice Magazine*, American Bar Association, March/April 2013
- "Technical Advances Aside, NJ Remains a Tough Place for Out-of-State Lawyers," *Pennsylvania Law Weekly*, April 2, 2013
- "What's in a Name?" "Tech Brief," *TRIAL*, American Association for Justice, February 2013
- "Using Checklists to Improve Efficiency," *Pennsylvania Law Weekly*, January 29, 2013
- "Case Management in the Cloud," *TRIAL*, American Association for Justice, January 2013
- "Losing The Landline in Favor Of VoIP," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2012
- "How to Do 90 Minutes of Work in 60 Minutes," *Law Practice Today*, American Bar Association Law Practice Management Section, December 2012
- "Google Owns That?" *Upon Further Review*, Philadelphia Bar Association, November 21, 2012
- "Proposed Changes to Professional Conduct Rules Could Affect Legal Advertising," *Pennsylvania Law Weekly*, October 9, 2012
- "What to Take Into the Courtroom," "Tech Brief," *TRIAL*, American Association for Justice, September 2012
- "Welcome to the World of E-Discovery," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2012
- "Technology Improves Efficiency While Reducing Cost," *Pennsylvania Law Weekly*, August 7, 2012
- "Making the Most of Your Physical Network," *Law Practice Magazine*, American Bar Association, July-August 2012
- "Thwarting Thievery," "Tech Brief," *TRIAL*, American Association for Justice, June 2012
- "Judge Doty a Mentor for a Lifetime," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2012
- "What Google's Privacy Changes Mean for Attorneys," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2012

- "14 Web Sites You Should Be Using," "Tech Brief," *TRIAL*, American Association for Justice, March 2012
- "Data Security Honored in the Breach," *TRIAL*, American Association for Justice, January 2012
- "Social Media Opens a New Can of Legal Worms," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2012
- "Dive into the Deep Web," "Tech Brief," *TRIAL*, American Association for Justice, December 2011
- "Keep Your Smartphone Data Secure," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2011
- "Social Networking No-Nos," "Tech Brief," *TRIAL*, American Association for Justice, October 2011
- "Watch Where You Set Your Virtual Foot – Advice on Dealing with Varying State Rules," *Law Practice Magazine*, American Bar Association, September-October 2011
- "The Ethics of Leaving," *The Pennsylvania Lawyer*, Pennsylvania Bar Association, July-August 2011
- "Family Secrets," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2011
- "Time for a Tune-Up, Redux," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2011
- "Get the most out of Google," "Tech Brief," *TRIAL*, American Association for Justice, June 2011
- "Your Worst Nightmare: Your Client is on Facebook," *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2010-2011, Issue 4, April 2011
- "Fastcase – Research Made Easy," *The Philadelphia Lawyer* (Cover Story), Philadelphia Bar Association, Spring 2011
- "Tech Devices to Make You a Better Lawyer," "Tech Brief," *TRIAL*, American Association for Justice, March 2011
- "Email – Whose Eyes Can Pry?" *Upon Further Review*, Philadelphia Bar Association, February 10, 2011
- "Up in the Clouds: Managing the Risks and Benefits of Cloud Computing in Your Practice," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2011
- "Treating With the Company Doctor: Myths Versus Realities," *Solo & Small Firm Practice Section News*, Pennsylvania Bar Association Solo and Small Firm Practice Section, Fall 2010
- "Stay Out of Trouble," "Tech Brief," *TRIAL*, American Association for Justice, December 2010
- "Me and My iPad," *The Pennsylvania Lawyer*, Pennsylvania Bar Association, November-December 2010
- "Frequently Asked Questions Answered," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2010
- "Get It in Writing," "Tech Brief," *TRIAL*, American Association for Justice, September 2010
- "The Jewish Internet – Part I: Genealogy," *Brandeis News & Notes*, Louis D. Brandeis Law Society, July 2010
- "Technology at the Beach," *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2009-2010, Issue 6, July 2010
- "Unleash the Power of Acrobat Pro," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2010

- "Make the Switch to Windows 7," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2010
- "Keep on top of client communication," "Tech Brief," *TRIAL*, American Association for Justice, April 2010
- "Shifting Gears – Again," *The Pennsylvania Lawyer*, Pennsylvania Bar Association, March-April 2010
- "Switching gears? Let technology help," "Tech Brief," *TRIAL*, American Association for Justice, January 2010
- "Are you ethically bound to be tech-savvy?" "Tech Brief," *TRIAL*, American Association for Justice, November 2009
- "Tech Briefs," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2009
- "Lawyers in Transition," *The Philadelphia Lawyer* (Cover Story), Philadelphia Bar Association, Summer 2009
- "Sailing Solo," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2009
- "Do you Twitter?" "Tech Brief," *TRIAL*, American Association for Justice, June 2009
- "Philly Bar's Law Practice Management Division Provides Valuable Membership Service," Legal Marketing Association, Metropolitan Philadelphia Chapter *Newsletter*, April 2009
- "Basic hardware for a vital practice," "Tech Brief," *TRIAL*, American Association for Justice, April 2009
- "Backing Up Isn't Hard to Do," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2009
- "Microsoft Outlook: Unlocking the secret powers of an application we all use daily," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2009
- "Get your office in gear with software basics," "Tech Brief," *TRIAL*, American Association for Justice, December 2008
- "Get Connected: Five Tech Items Critical for Every Law Office," *Law Practice Management*, Supplement to *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2008
- "Sticky Buns for Justice Blackmun," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2008
- "Mary, can you come in and take a letter?" "Tech Brief," *TRIAL*, American Association for Justice, October 2008
- "Book Review: One for the Books," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2008
- "Technology: Take a Shortcut – Simple Tricks in Everyday Programs Can Shave Off Wasted Workdays," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2008
- "Mind the metadata," "Tech Brief," *TRIAL*, American Association for Justice, June 2008
- "Legal Technology: Investing in Technology Will Pay Off in Law Firms' Futures," *The Legal Intelligencer*, May 22, 2008
- "Metadata," *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2007-2008, Issue 5, April 2008
- "Attorney-Client Privilege 101," *The Verdict*, Philadelphia Trial Lawyers Association, Co-Author with Riki Redente, Esquire, Vol. 2007-2008, Issue 5, April 2008
- "Establishing a Training Ground," *Law Practice Management*, Supplement to *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2008
- "Technology: E-mail Etiquette," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2008

- "10 Questions for Amos Guiora," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer Spring 2008
- "Taming the paper tiger," "Tech Brief," *TRIAL*, American Association for Justice, April 2008
- "Old software, new tricks," *TRIAL*, American Association for Justice, January 2008
- "Technology: Expert Efficiency," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2007
- "Talking at the speed of light," "Tech Brief," *TRIAL*, American Association for Justice, December 2007
- "E-mail blues – and how to beat them," "Tech Brief," *TRIAL*, American Association for Justice, October 2007
- "E-Filing is Coming: Here's How to Prepare," *Law Practice Management*, Supplement to *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2007
- "Toxic Personalities – How to Handle Working with Oppressors and Cultivate Civility in the Workplace," *The Philadelphia Lawyer* (Book Review of *The No Asshole Rule*), Philadelphia Bar Association, Fall 2007
- "Litigation: Straight to Video," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2007
- "Electronic Filing Goes Live in 2008 in the Philadelphia Court of Common Pleas," *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2006-2007, Issue 6, July 2007
- "Technology: My Favorite Things," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2007
- "Book Review: Corporate Politics – Theory Finds GOP, Corporations Behind Infringement of Litigants' Rights," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2007, reprinted in *The Verdict*, Vol. 2006-2007, Issue 6, July 2007
- "How to Technologically Train the Technologically Challenged Worker," *The Declaration*, Association of Legal Administrators, Philadelphia Chapter, June 2007
- "Transcript Management Without the Yellow Highlighter," "Tech Brief," *TRIAL*, American Association for Justice, June 2007
- "The Less-Paper Office," *The Verdict*, Philadelphia Trial Lawyers Association, Vol. 2006-2007, Issue 5, May 2007
- "Era of E-Filing: Philadelphia Court of Common Pleas to Introduce Civil Case E-Filing in 2008," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2007
- "Reel in Juries with Tech-Savvy Presentations," "Tech Brief," *TRIAL*, American Association for Justice, April 2007
- "Technology for the Workers' Compensation Lawyer," *Section Connection – Workers' Compensation & Workplace Injury*, American Association for Justice, Vol. 11, No. 1, Winter 2006/Spring 2007
- "Practice Management: File Organization," *Solo & Small Firm Practice Section News*, Pennsylvania Bar Association Solo and Small Firm Practice Section, Spring 2007
- "Philadelphia Bar Association Introduces Law Practice Management Division," *Strategies – The Journal of Legal Marketing*, Legal Marketing Association, February 2007
- "The Less-Paper Office," "Tech Brief," *TRIAL*, Association of Trial Lawyers of America, December 2006
- "Tech Needs for Solo Firms," *Solo & Small Firm Practice Section News*, Pennsylvania Bar Association Solo and Small Firm Practice Section, Fall 2006



- "Law Practice Management – Bar Offers Innovative Help to Better Serve Your Clients," *The Philadelphia Lawyer* (Cover Story), Philadelphia Bar Association, Fall 2006
- "Time for a Tune Up," *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2006
- "Top 10 (OK, really 9) tech tips for lawyers," "Tech Brief," *TRIAL*, Association of Trial Lawyers of America, September 2006
- "The Myth of the 90-Day Rule," *The Barrister – PaTLA News*, Pennsylvania Trial Lawyers Association, Vol. XX, No. 4, September 2006
- "Buying a Cell Phone," *Solo*, American Bar Association, General Practice, Solo and Small Firm Division, Vol. 12, No. 3, July 2006
- "Going Solo," *GPSolo*, American Bar Association, July/August 2006
- "Workers Compensation Practice Tip: Exploding the Myth of the 90-Day Rule," *The Verdict* (Cover Story), Philadelphia Trial Lawyers Association, Vol. 2005-2006, Issue 8, June 2006
- "So What's a Lawyer To Do?" *Solo*, American Bar Association, General Practice, Solo and Small Firm Division, Vol. 12, No. 2, June 2006
- "Take a (case) load off with the right software," *TRIAL*, Association of Trial Lawyers of America (Feature Article with sidebar, "Consider your choices"), May 2006
- "Technology: Lighting the Internet on Fire," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2006
- "Marketing on the Web – Use the Tools at Hand to Give Your Firm an Edge," *The Legal Intelligencer*, January 30, 2006
- "The 'Less-Paper' Office," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2006
- "Scrub Your Documents!" *The Philadelphia Lawyer*, Philadelphia Bar Association, Fall 2005
- "Web Wonder – A New Cyber Era Arrives at Philadelphia.org," *The Philadelphia Lawyer* (Cover Story), Philadelphia Bar Association, Summer 2005
- "10 Questions for Uriel Palti, Consul General of Israel in Philadelphia," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2005
- "Technology: What Is the Difference Between?" *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2005 (Also, Reprinted as "Computer Tips for Beginners and Experts - Technology 101: Your Computer Questions Answered," *The Docket*, Denver Bar Association, July 2005)
- "Philadelphia Mass Tort Program: Alive and Well," *LJN's Product Liability Law & Strategy*, Co-Author with Michelle Tiger, Esquire, American Lawyer Media, February 2005
- "The Will: A Practice Tip," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2004-2005
- "Technology: Inside the High-Tech Courtroom," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2004-2005
- "Technology: The Benefits of E-Filing," *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2004
- "Medicare Liens," *Mass Torts*, American Bar Association, Litigation Section, Mass Torts Litigation Committee, Vol. I, No. 3, February 2004
- "Experiencing a Great 'Read' – Audiobooks," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2003-2004

- "Technology: Trial Without Error – Two Software Programs Make it Easy to Find and Organize Case Information," *The Philadelphia Lawyer*, Philadelphia Bar Association, Winter 2003-2004
- "Preparing for Oral Argument – Mastering the Art of Verbal Persuasion in Front of Any Appellate or Trial Court," *The Philadelphia Lawyer* (Book Review), Philadelphia Bar Association, Fall 2003
- "Shifting Your Area of Practice," *The Philadelphia Lawyer* (Cover Story), Philadelphia Bar Association, Summer 2003
- "Technology: Tiny Time-Savers to Help Today's Busy Attorneys," *The Philadelphia Lawyer*, Philadelphia Bar Association, Summer 2003
- "Plaintiffs', Defense Bar: How Times Have Changed," *The Legal Intelligencer*, April 7, 2003
- "Technology: Where Do You Go Online for Your Information?" *The Philadelphia Lawyer*, Philadelphia Bar Association, Spring 2003
- "Punitives Have A Place," *The National Law Journal*, December 23, 2002
- "Appellate Courts and Mediation/ADR," *The Verdict*, Philadelphia Trial Lawyers Association, Volume 2002-2003, Issue 3, November 2002
- "Navigating the Complexity of Mass Tort Litigation," *The Legal Intelligencer* ("Personal Injury Law Supplement"), August 19, 2002
- "Funded Employment," *PARP News*, Pennsylvania Association of Rehabilitation Professionals Newsletter, Spring-Summer 2001
- "Speeding Up the Process: Workers' Comp Delays Can Bring Lengthy Litigation," *The Legal Intelligencer*, December 14, 2000
- "Don't Overlook Social Security," *The Legal Intelligencer*, November 9, 2000
- "Medical-Cost Containment Can Harm Workers in Doctor's Office and in Front of WC Judge," *The Legal Intelligencer*, October 12, 2000
- "Workers' Comp Practice Changing in Pa." *The Legal Intelligencer*, September 14, 2000
- "Funded Employment: Gift Horse or Trojan Horse?" *The Legal Intelligencer*, August 10, 2000
- "Johnson Could Be a Pandora's Box," *The Legal Intelligencer*, July 27, 2000
- "Lawyers Have to Ask 'Who's the Boss?'" *The Legal Intelligencer*, June 8, 2000
- "Debating the Proper Uses of the TNCP," *The Legal Intelligencer*, May 11, 2000
- "Questioning the 'Company Doctor,'" *The Legal Intelligencer*, April 13, 2000
- "The Myth of the 'F' Word – Fraud," *The Legal Intelligencer*, March 9, 2000
- "On-The-Job Hearing Loss Easier to Prove After Artman," *The Legal Intelligencer*, February 10, 2000
- "Pa. High Court Addresses Workers' Comp," *The Legal Intelligencer*, January 13, 2000
- "What You See is What You Get," *The Philadelphia Lawyer*, The Philadelphia Bar Association, Spring 1999
- "Effective Brief-Writing Strategies," *The Barrister* (Cover Story), The Pennsylvania Trial Lawyers Association, Fall 1996
- Editor, *Workers' Compensation News*, Newsletter of the Philadelphia Bar Association Workers' Compensation Committee, May 1995 to 1999
- "Landmark Gun Control Bill," *News of Delaware County (Pa.)*, October 4, 1995
- "Annual Update of the Law: Automobile Law," Philadelphia Trial Lawyers Association, Philadelphia, September 13, 1995
- "NRA Backs Law it Bucks Elsewhere," *Greensburg (Pa.) Tribune Review*, July 9, 1995
- "Bill Goes Far to Muzzle Firearms," *Philadelphia Daily News*, June 20, 1995

- "The Second Amendment is Not Absolute," Letter to the Editor, *Litigation News*, American Bar Association Section of Litigation, February/ March 1995
- "Annual Update of the Law: Automobile Law," Philadelphia Trial Lawyers Association, Philadelphia, December 15, 1994
- "Copyrights and the Writer," *The Philatelic Communicator*, Fourth Quarter 1994
- "Losing Benefits Without Due Process - Is the Automatic Supersedeas in Workers' Compensation Constitutional?" *Pennsylvania Law Weekly*, September 19, 1994
- "Assault Gun Law Would Save Lives," *Philadelphia Daily News*, July 12, 1993
- "Random Thoughts," Columnist, *Global Stamp News*, 1990 to 1992
- "Bearing Arms is 'Collective Right,'" *Burlington County (N.J.) Times*, July 9, 1987
- "Buying a Gun Easy as Buying Ice Cream Cone," *Philadelphia Daily News*, July 31, 1985

## PRESENTATIONS

### Television & Radio Appearances

- "Gun Control," *It's Your Call With Lynn Doyle*, CN8, The Comcast Network, June 6, 2006
- "Jefferson v. Rossi," *The Karen Warrington Show*, WHAT-AM, Philadelphia, May 29, 2001
- "Special Report: Guns in the Home," *News 10 at 6*, WCAU-TV (NBC-10), January 5, 1999
- "The National Instant Check System," *It's Your Call With Lynn Doyle*, CN8, The Comcast Network, December 2, 1998
- "After the School Shootings," *Talk Back Bucks*, WBUX-AM, September 4, 1998
- "The NRA National Convention," *Good Day Philadelphia*, WTXF Fox-29, June 9, 1998
- "Gun Control and the NRA," *Radio Pennsylvania Round Table*, Radio Program syndicated throughout Pennsylvania, air dates June 5 & 6, 1998
- "Workers' Compensation," *Today's Law*, Television Program Broadcast on Multiple Cable Networks Throughout the Philadelphia and Suburban Region, October 1996
- "Pennsylvanians Against Handgun Violence," *The Philly Information File*, WIOQ-FM, Philadelphia, February 18, 1996
- "The Pennsylvania Uniform Firearms Act of 1995," *Radio Times*, WHYY-FM, Philadelphia, May 30, 1995
- "The Militia and Gun Control," *Sunday Focus*, WCAU-TV, Philadelphia, April 30, 1995
- "Gun Control," *Deborah Anderson Show*, WHAT-AM, Philadelphia, April 20, 1995
- Town Meeting: Kids and Violence, Searching for Solutions*, WCAU-TV, Philadelphia, May 1, 1994
- Legislative Update: The Debate over Assault Weapons*, State Representative Carol Rubley, Legislative Broadcast, January 1994
- "Gun Control," *Ann Devlin Show*, WTAE-AM, Pittsburgh, May 4, 1993
- "Gun Control," *The Bill Berger Show*, WFTL-FM, Fort Lauderdale, September 7, 1992
- "The Brady Bill," Radio Presentation, Los Angeles, California, Fall 1991
- "Assault Weapons," *Community Forum*, WYBE-TV, Philadelphia, June 26, 1991
- "The Brady Bill," *The Susan Bray Show*, WWDB-FM, Philadelphia, April 11, 1991
- "Gun Control," *Challenges*, WFMZ-TV, Allentown, March 20, 1989
- "The Brady Amendment to the Omnibus Drug Bill," *The Russ Spears Show*, KLSX-FM, Los Angeles, September 5, 1988
- "Gun Control," *Ed Tyll Show*, WTAE-AM, Pittsburgh, February 2, 1987
- "Gun Control," *Ed Tyll Show*, WTAE-AM, Pittsburgh, August 13, 1986

## CURRENT TO MARCH 10, 2017

(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

"Gun Control," *Daybreak with Chuck Stone*, WCAU-TV, Philadelphia, October 14, 1985  
"The Right to Bear Arms," WWDB-FM, Philadelphia, Fall 1985  
"Gun Control," *The Steve Martorano Show*, WIP-AM, Philadelphia, September 8, 1985  
"Gun Control--The Right to Bear Arms," *Challenges*, WFMZ-TV, February 19, 1985  
Multiple presentations on stamp collecting-related topics

### **Testimony, CLE-Approved Courses, Lectures & Other Public Speaking**

"Social Media: Avoiding the Ethical Pitfalls," A Day on Employment Law, Pennsylvania Bar Institute, Philadelphia, September 15, 2016  
"Social Security Disability for Non-Social Security Disability Lawyers," Delaware County Bar Association, Media, August 31, 2016  
"Hot Button Issues in Ethics, Technology & Social Media," Ethics Potpourri, Pennsylvania Bar Institute, Philadelphia, August 30, 2016  
"Hot Button Issues in Ethics, Technology & Social Media," Ethics Potpourri, Pennsylvania Bar Institute, Pittsburgh, August 25, 2016  
"Bad Review + Bad Response = Good Way To Have An Ethical Problem," Bucks County Bar Association, Doylestown, August 17, 2016  
"Productivity Hacks," American Immigration Law Association, June 14, 2016  
"New Cloud Security Standards Released for the Legal Industry: What You Need to Know," American Bar Association Law Practice Division, June 1, 2016  
"Checklists for Lawyers - A Powerful Efficiency Driver of Large and Small Firms," American Bar Association Law Practice Division Knowledge Management Committee, May 26, 2016  
"Cloud Computing: Avoiding the Ethical Pitfalls," Employment Law Institute, Pennsylvania Bar Institute, Philadelphia, April 28, 2016  
"Social Media & Ethics," Employment Law Institute, Pennsylvania Bar Institute Philadelphia, April 28, 2016  
"Hot Button Issues in Ethics & Technology," Ethics Potpourri, Pennsylvania Bar Institute, Philadelphia, April 25, 2016  
"Hot Button Issues in Ethics & Technology," Ethics Potpourri, Pennsylvania Bar Institute, Pittsburgh, April 21, 2016  
"Securing Law Office Technology Inside & Outside Your Office," Berks County Bar Association, Reading, April 20, 2016  
"The Lawyer's Guide to Using Adobe Acrobat for a More Efficient Practice," Pennsylvania Bar Institute, Philadelphia, April 14, 2016  
"Workers' Compensation for Non-Workers' Compensation Lawyers," Delaware County Bar Association, Media, April 7, 2016  
"Androids for Lawyers," Pennsylvania Bar Institute, Philadelphia, March 29, 2016  
"New Age Ethical Challenges—Social Media and Cybersecurity," American Immigration Lawyers Association, Philadelphia, March 4, 2016  
"Metadata: The Legal and Ethical Traps "Hiding" in Your Digital Files," ALI and American Bar Association Law Practice Division, February 16, 2016  
"Getting the Most Out of LinkedIn," Pennsylvania Bar Association Intellectual Property Section, January 11, 2016  
"Bad Review + Bad Response = Good Way To Have An Ethical Problem," Delaware County Bar Association, Media, January 7, 2016

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(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

- “Bad Review + Bad Response = Good Way To Have An Ethical Problem,” CLEseminars.com, December 29, 2015
- “Leaving a Law Firm,” Real Estate Institute, Pennsylvania Bar Institute, Philadelphia, December 10, 2015
- “Time Management for Lawyers: If You Don’t Manage Your Time, You Can’t Manage Your Practice,” American Bar Association, Law Practice Division, Law Practice Institute, October 28, 2015
- “Doing More in Less Time for Lawyers,” American Bar Association, Law Practice Division, Greenville, SC, October 22, 2015
- “Changing Law Firms,” Pennsylvania Bar Institute, Philadelphia, August 18, 2015
- “Internet Legal Research” (*Co-Course Planner & Lecturer*), Pennsylvania Bar Institute, Philadelphia, July 30, 2015
- “How to Do More in Less Time,” American Bar Association, July 14, 2015
- “Cloud Computing & Security,” Pennsylvania Bar Institute, July 9, 2015
- “Law Practice Management & Software for GPs,” *General Practitioners’ Update*, Pennsylvania Bar Institute, Philadelphia and Mechanicsburg, June 10 and 24, 2015
- “Bad Review? Bad Response? Bad Idea?” American Bar Association, Law Practice Management Division Spring Meeting, Orlando, Florida, June 5, 2015
- “How Technology Can Get You Into Trouble,” Delaware County Bar Association, Media, May 28, 2015
- “Practical Uses: Cloud Collaboration and Cloud Apps,” National Attorneys General Training & Research Institute, Philadelphia, May 18, 2015
- “The Ethical Issues Posed by Client Use of Social Media,” Montgomery Bar Association, Workers’ Compensation Committee, April 30, 2015
- “New Guidance for Pennsylvania Lawyers on Using Social Media Ethically,” Employment Law Institute, Philadelphia, April 29, 2015
- “60 Android Apps in 60 Minutes,” American Bar Association, Techshow, Chicago, April 18, 2015
- “Jelly Beans, KitKats and Lollipops – Everything Android for Lawyers,” American Bar Association, Techshow, Chicago, April 17, 2015
- “Liens: Medicare, Set-Asides, and Special Needs Trusts,” Philadelphia Trial Lawyers Association, Philadelphia, April 15, 2015
- “Social Networking: Ethical Restraints,” Personal Injury Potpourri, Dispute Resolution Institute, Philadelphia, March April 14, 2015
- “The Wise Legacy,” Address to Inductees of the Pi Sigma Alpha Political Science Honor Society, Franklin and Marshall College, Lancaster, April 9, 2015
- “Smartphones and Mobile Apps for Lawyers,” Pennsylvania Bar Institute, Mechanicsburg, Pennsylvania, March 13, 2015
- “Attorney Use of Social Media,” Health Law Institute, Pennsylvania Bar Institute, Philadelphia, March 12, 2015
- “Top 8 Things You Can Do to Get Yourself in Trouble with Technology,” The TASA Group, March 10, 2015
- “Ethical Implications of Social Media Usage For Lawyers and Clients,” Delaware County Bar Association, Media, February 18, 2015
- “Increase Your Productivity, Improve Your Bottom Line,” Pennsylvania Bar Institute, February 12, 2015

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(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

- “WCAIS Update: Tips for Attorneys and Their Staff,” Philadelphia Bar Association Workers’ Compensation, Philadelphia, January 16, 2015
- “An Attorney’s Guide to Going Paperless – And Adobe Too,” (*Course Planner & Lecturer*), Pennsylvania Bar Institute, Philadelphia & Mechanicsburg, December 15 & 16, 2014
- “Apps for Every Real Estate Lawyer,” Real Estate Institute, Philadelphia, December 5, 2014
- “Social Media & Your Law Office,” Real Estate Institute, Philadelphia, December 5, 2014
- “What the Heck Is This Case About? A New Perspective on Using Timelines/Chronologies/Transcripts,” Delaware County Bar Association, Media, May 28, 2015,” Delaware County Bar Association, Media, November 18, 2014
- “Using Social Media Ethically: New Pennsylvania Guidance,” Pennsylvania Bar Institute, October 28, 2014
- “The People to Meet Before Starting Your Own Firm,” Law Firm Laboratory, Philadelphia Bar Association, Philadelphia, October 23, 2014
- “Android Apps for Lawyers,” North Carolina Bar Association, October 16, 2014
- “Ethical Use of Social Media,” Ethics for Personal Injury Attorneys, Dispute Resolution Institute, Philadelphia, October 15, 2014
- “How to Do 90 Minutes of Legal Work in 60 Minutes,” Jenkins Law Library, Philadelphia, October 8, 2014
- “The Ethics of Lawyer Advertising Today,” *Workers’ Compensation Law Section Annual Meeting*, Pennsylvania Bar Association/Pennsylvania Bar Institute, Hershey, Pennsylvania, September 12, 2014
- “How to Do 90 Minutes of Legal Work in 60 Minutes,” Delaware County Bar Association, Media, August 29, 2014
- “How to Use Dropbox Securely,” ALI and American Bar Association Law Practice Division, August 25, 2014
- “How Technology Can Get You Into Trouble,” *CLE Down the Shore*, Pennsylvania Bar Institute, Atlantic City, August 14, 2014
- “How Lawyers Use Cloud Computing,” *Cloud Computing*, Pennsylvania Bar Institute, Philadelphia, August 8, 2014
- “Why Should I Care About E-Discovery and Social Media?” Pennsylvania Bar Association Young Lawyers Division Summer Meeting and New Admittee Conference, State College, PA, August 2, 2014
- “Social Media & Ethics,” City of Philadelphia Law Department, Philadelphia, July 29, 2014
- “How to Do 90 Minutes of Legal Work in 60 Minutes,” *General Practitioners’ Update*, Pennsylvania Bar Institute, Philadelphia and Mechanicsburg, June 18 and 25, 2014
- “How to Do 90 Minutes of Legal Work in 60 Minutes,” The 23<sup>rd</sup> Annual Maureen Kearney Rowley CJA Panel Training Seminar, Philadelphia, June 12, 2014
- “The Paperless Office,” *Technology Institute (Course Planner & Lecturer)*, Pennsylvania Bar Institute, Philadelphia, June 11, 2014
- “Mobility, the Cloud, and Ethics,” *Technology Institute (Course Planner & Lecturer)*, Pennsylvania Bar Institute, Philadelphia, June 11, 2014
- “There’s an App for That,” ALI and American Bar Association Law Practice Division, June 9, 2014
- “Protecting Sensitive Information in the Cloud,” *Criminal Law Symposium*, Pennsylvania Bar Institute, Harrisburg, June 6, 2014

- "The 'Write' Stuff," *Criminal Law Symposium*, Pennsylvania Bar Institute, Harrisburg, June 6, 2014
- "Androids for Lawyers," Pennsylvania Bar Institute, Philadelphia, April 25, 2014
- "60 Android Apps & Widgets," American Bar Association, Techshow, Chicago, March 29, 2014
- "The Litigators Guide to Android," American Bar Association, Techshow, Chicago, March 28, 2014
- "What the Heck is this Case About?! A New Perspective on Using Timelines, Chronologies and Transcript Management," American Bar Association, Techshow, Chicago, March 27, 2014
- "The Ethics of Negotiation and Settlement," *What's It Worth?* Pennsylvania Association for Justice, March 20, 2014
- "In the Cloud: How to Preserve Confidentiality," Pennsylvania Bar Institute, Webinar, February 24, 2014
- "Important Update on the Developing Law of Medicare Liens," Philadelphia Trial Lawyers Association, Philadelphia, January 15, 2014
- "New Rules of Ethics: Do You Know Enough About Relevant Technology?" Pennsylvania Association for Justice, Webinar, December 12, 2013
- "Trial Technology," Delaware County Democratic Attorneys, Media, December 6, 2013
- "Adobe Acrobat X for Lawyers & Legal Professionals" (*Course Planner & Lecturer*), Pennsylvania Bar Institute, Philadelphia, November 20, 2013
- "How to Do 90 Minutes of Legal Work in 60," *Business Lawyers' Institute*, Pennsylvania Bar Institute, Philadelphia, November 13, 2013
- "How to Do 90 Minutes of Legal Work in 60," *Business Lawyers' Institute*, Pennsylvania Bar Institute, Philadelphia, November 13, 2013
- "The Write Stuff," *Business Lawyers' Institute*, Pennsylvania Bar Institute, Philadelphia, November 13, 2013
- "Litigation in the High Tech Courtroom," Dauphin County Bar Association, Harrisburg, October 30, 2013
- "Technology 101 – Ethical Considerations for Lawyers & Staff," Legal Aid Society of Southeastern Pennsylvania, Plymouth Meeting, October 28, 2013
- "Paperless Office," American Bar Association, Law Practice Division Fall Meeting, Phoenix, October 11, 2013
- "Cyber security and Cloud Computing: How to Protect Files Stored in the Cloud and Fulfill Your Ethical Duties," Philadelphia Bar Association Bench-Bar Conference, Atlantic City, October 4, 2013
- "The Solo and Small Firm Conference" (*Co-Course Planner & Lecturer*), Pennsylvania Bar Institute, Bedford, Pennsylvania, August 1-2, 2013
- "Litigation in the High Tech Courtroom," Berks County Bar Association, Reading, June 28, 2013
- "How Technology Can Get You Into Trouble" (*Co-Course Planner & Lecturer*), Pennsylvania Bar Institute, Philadelphia, June 26, 2013
- "Moving Your Practice to the Cloud Safely and Ethically," (Moderator and Course Planner), American Bar Association Law Practice Management Section, Webinar, June 20, 2013
- "Law Practice Management," *General Practitioners' Update*, Pennsylvania Bar Institute, Philadelphia, June 12, 2013

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(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

- “The Best and Most Ethically Compliant Cloud Services,” ALI and American Bar Association Law Practice Management Section, Webinar, June 11, 2013
- “Working in the Cloud: Legal, Ethical & Practical Considerations for Lawyers and Law Firms,” American Bar Association, Law Practice Management Section Spring Meeting, West Palm Beach, Florida, May 31, 2013
- “Everything You Need to Know About Liens,” Philadelphia Trial Lawyers Association, Philadelphia, May 15, 2013
- “Apps for Paralegals,” Paralegal Institute, Pennsylvania Bar Institute, Philadelphia, May 9, 2013
- “Ethics & Technology,” Insurance Institute, Pennsylvania Bar Institute, Philadelphia, May 8, 2013
- “Internet Legal Research” (*Co-Course Planner & Lecturer*), Pennsylvania Bar Institute, Mechanicsburg, April 25, 2013
- “Civil Litigation Update 2013,” Personal Injury Potpourri, Dispute Resolution Institute, Philadelphia, April 16, 2013
- “Internet Legal Research” (*Co-Course Planner & Lecturer*), Pennsylvania Bar Institute, Philadelphia, April 10, 2013
- “The Best Legal Apps for Construction Lawyers,” American Bar Association Forum on the Construction Industry, Law Practice Management Section, Solo, Small Firm and General Practice Division, Young Lawyers Division Webinar, April 9, 2013
- “Android by Example,” American Bar Association, Techshow, Chicago, April 6, 2013
- “Cloud Security: Trends & Ethics,” American Bar Association, Techshow, Chicago, April 4, 2013
- “Cloud Computing,” *eCommerce: Legal and Practical Issues*, Pennsylvania Bar Institute, Philadelphia, March 19, 2013
- “Have You Heard? What Makes a Great Audio Book,” Haverford Township Free Library, January 20, 2013
- “Moving Your Practice to the Cloud Safely and Ethically,” (Moderator and Course Planner), American Bar Association Premier CLE Series, Webinar, January 14, 2013
- “Android Apps for Lawyers,” ALI and American Bar Association Law Practice Management Section, Webinar, December 13, 2012
- “Considerations Before Starting Your Own Solo Practice or Small Firm,” *YLD Bootcamp*, Philadelphia Bar Association Young Lawyers Division, November 16, 2012
- “Digital Office & Computer Software for Estate Practitioners,” *Estate Law Institute*, Pennsylvania Bar Institute, Philadelphia, November 15, 2012
- “iPad and Other Apps for Lawyers,” *Business Lawyers’ Institute*, Pennsylvania Bar Institute, Philadelphia, November 15, 2012
- “Mobile Apps for Workers’ Compensation Litigators,” *Workers’ Compensation Law Section Annual Meeting*, Pennsylvania Bar Association/Pennsylvania Bar Institute, Hershey, Pennsylvania, September 14, 2012
- “My Favorite Things,” Philadelphia Bar Association Solo and Small Firm Practice Committee, Philadelphia, September 11, 2012
- “Moving Your Practice to the Cloud Safely and Ethically,” American Bar Association, Annual Meeting, Chicago, August 2, 2012
- “Cloud Computing: An Update,” Ethics Potpourri, Pennsylvania Bar Institute, Philadelphia, April 27, 2012

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(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)



- “How to Stay Safe in the Cloud,” American Bar Association, Techshow, Chicago, March 30, 2012
- “Preparing to Litigate: The Latest Smart Litigation Management Tools,” American Bar Association, Techshow, Chicago, March 29, 2012
- “Changing Law Firms: Ethical Guidance for Pennsylvania Law Firms and Attorneys,” Pennsylvania Bar Institute, Philadelphia, March 27, 2012
- “Moving Your Practice to the Cloud, Safely and Ethically,” ALI-ABA and American Bar Association Law Practice Management Section, Webinar, March 15, 2012
- “Liens: Workers’ Compensation, Medicare, Medicaid, ERISA & DPW,” Philadelphia Trial Lawyers Association, Philadelphia, February 8, 2012
- “Safe Flying in the Clouds,” *E-Commerce: Legal & Practical Issues*, Pennsylvania Bar Institute, Philadelphia, December 13, 2011
- “Safe Flying in the Clouds,” *Real Estate Institute*, Pennsylvania Bar Institute, Philadelphia, December 8, 2011
- “Social Media & Ethics,” *Real Estate Institute*, Pennsylvania Bar Institute, Philadelphia, December 8, 2011
- “Introduction to CaseMap 10,” Lexis-Nexis Webinar, December 6, 2011
- “Advances in the Legal Technology Arena and the Impact for the Legal Profession,” Keynote Address, Peirce College Legal Studies Networking Event, Philadelphia, November 15, 2011
- “Safe Flying in the Clouds,” *Business Lawyers’ Institute*, Pennsylvania Bar Institute, Philadelphia, November 10, 2011
- “CaseMap 101 – CaseMap and Beyond – Touring the Complete Litigation Suite,” Lexis-Nexis Webinar, October 6, 2011
- “CaseMap 101 – The Underground CaseMap,” Lexis-Nexis Webinar, November 9, 2011
- “Storms in the Clouds: Internet-Based Technology,” American Bar Association, Standing Committee on Lawyers’ Professional Liability, Fall 2011 National Legal Malpractice Conference, San Francisco, September 15, 2011
- “Adobe Acrobat X for Lawyers & Legal Professionals,” Pennsylvania Bar Institute, Pittsburgh, September 12, 2011; Philadelphia, September 7, 2011
- “How to Do 90 Minutes of Legal Work in 60,” Exton, Pennsylvania, August 26, 2011
- “CaseMap 101 – Preparing for Hearings, Depositions & Motions,” Lexis-Nexis Webinar, August 24, 2011
- “Internet Legal Research,” Pennsylvania Bar Institute, Philadelphia, August 23, 2011
- “Checklist & Other Information for a New Office,” *Law Practice Management Institute*, Pennsylvania Bar Institute, Lancaster, August 5, 2011
- “E-discovery for Litigators,” *Law Practice Management Institute*, Pennsylvania Bar Institute, Lancaster, August 4, 2011
- “E-discovery for Non-Litigators,” *Law Practice Management Institute*, Pennsylvania Bar Institute, Lancaster, August 4 & 5, 2011
- “Mobile Security,” *A Day of Real Estate*, Pennsylvania Bar Institute, Philadelphia, August 2, 2011
- “CaseMap 101 – Reports & ReportBooks,” Lexis-Nexis Webinar, July 27, 2011
- “CaseMap 101 – Using the Adobe DocPreviewer,” Lexis-Nexis Webinar, June 29, 2011
- “CaseMap 101 – Everything You Want to About Links,” Lexis-Nexis Webinar, May 25, 2011

- “How to Do 90 Minutes of Work in 60,” Montgomery Bar Association Real Estate Committee, May 19, 2011
- “Email, Ethics & Etiquette: Controlling Email,” Pennsylvania Association for Justice, Philadelphia, April 28, 2011
- “CaseMap 101 – Analyzing Your Case,” Lexis-Nexis Webinar, April 27, 2011
- “Ethical Issues in Social Media for Lawyers and Clients,” *Social Media*, Pennsylvania Association for Justice, Philadelphia, April 26, 2011
- “Safe Flying in the Clouds,” American Bar Association, Techshow, Chicago, April 12, 2011
- “Meet the Author: *The Lawyer’s Guide to LexisNexis CaseMap*,” American Bar Association, Techshow, Chicago, April 12, 2011
- “Effective Case Management Tools,” American Bar Association, Techshow, Chicago, April 11, 2011
- “The Business of Workers’ Compensation: Defense Experience,” American Bar Association Section of Labor and Employment Law and Tort, Trial and Insurance Practice Section, Boston, April 7, 2011
- “CaseMap 101 – Issues Analysis,” Lexis-Nexis Webinar, March 23, 2011
- “An Introduction to CaseMap,” Philadelphia Bar Association Law Practice Management Committee and Pennsylvania Bar Institute, Philadelphia, March 17, 2011
- “CaseMap 101 – Writing User Friendly Chronologies,” Lexis-Nexis Webinar, February 23, 2011
- “How to Do 90 Minutes of Work in 60,” Jenkins Law Library, Philadelphia, February 9, 2011
- “CaseMap 101 – Setting Up Your Case in CaseMap, Best Practices, Tips & Tricks,” Lexis-Nexis Webinar, January 26, 2011
- “How to Do 90 Minutes of Legal Work in 60,” Northampton County Bar Association Annual Meeting, Bethlehem, Pennsylvania, January 20, 2011
- “Ethical Issues – Metadata & Cloud Computing,” *Cloud Computing: Law, Risks and Opportunities*, Law Seminars International, Philadelphia, December 14, 2010
- “How to Do 90 Minutes of Legal Work in 60,” *Real Estate Institute*, Pennsylvania Bar Institute, Philadelphia, December 3, 2010
- “The Mobile Lawyer – Security Issues,” *Real Estate Institute*, Pennsylvania Bar Institute, Philadelphia, December 3, 2010
- “Ethical Pitfalls in Auto Practice,” *Auto Law Seminar*, Pennsylvania Association for Justice, Philadelphia, December 3, 2010
- “How to Market Your Business on the Internet,” Haverford Partnership for Economic Development, Havertown, Pennsylvania, October 20, 2010
- “Safeguarding Client Information,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, September 29, 2010
- “Social Networking Sites,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, September 29, 2010
- “Mobile Security,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, September 29, 2010
- “Safeguarding Client Information,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, September 29, 2010
- “Managing the Risks and Benefits of Technology,” Pennsylvania Bar Institute & Philadelphia Bar Association Professional Guidance Committee, Law Practice Management Committee and Young Lawyers Division, Philadelphia, September 14, 2010

- “Safeguarding Client Information,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Mechanicsburg, September 2, 2010
- “Social Networking Sites,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Mechanicsburg, September 2, 2010
- “Mobile Security,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Mechanicsburg, September 2, 2010
- “Safeguarding Client Information,” *Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Mechanicsburg, September 2, 2010
- “Checklist for Opening a New Law Office,” *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Lancaster, August 19, 2010
- “Mobile Lawyers,” *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Lancaster, August 19, 2010
- “What You Should Know (But Probably Don’t!) About Metadata,” *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Lancaster, August 19, 2010
- “Metadata, Blackberries, Cell Phones & Other Ways You Can Get Into Ethical Trouble,” *A Day of Real Estate*, Pennsylvania Bar Institute, Philadelphia, August 5, 2010
- “Metadata, Blackberries, Cell Phones & Other Ways You Can Get Into Ethical Trouble,” *Criminal Law Symposium*, Pennsylvania Bar Institute, Harrisburg, June 3, 2010
- “Email, Attachments, Documents and Metadata – Plug the Leaks,” Delaware County Bar Association, Real Estate Practices Committee, Media, Pennsylvania, March 29, 2010
- “The Nuts and Bolts of a Paperless Law Office,” *How to Go Paperless*, Pennsylvania Bar Institute, Pittsburgh, April 29, 2010
- “How to Use Case Management Software in a Law Practice,” Delaware State Bar Association, Wilmington, Delaware, April 22, 2010
- “Technology Issues for Mid-Size Law Firms,” Philadelphia Bar Association, Mid-Size Law Firm Management Committee, Philadelphia, April 22, 2010
- “The Nuts and Bolts of a Paperless Law Office,” *How to Go Paperless*, Pennsylvania Bar Institute, Philadelphia, April 20, 2010
- “How to Do 90 Minutes of Work in 60,” Jenkins Law Library, Philadelphia, April 7, 2010
- “Email, Attachments, Documents and Metadata – Plug the Leaks,” Delaware County Bar Association, Real Estate Practices Committee, Media, Pennsylvania, March 29, 2010
- “The Nuts and Bolts of a Paperless Law Office,” *How to Go Paperless*, Pennsylvania Bar Institute, Pittsburgh, April 29, 2010
- “How to Use Case Management Software in a Law Practice,” Delaware State Bar Association, Wilmington, Delaware, April 22, 2010
- “Technology Issues for Mid-Size Law Firms,” Philadelphia Bar Association, Mid-Size Law Firm Management Committee, Philadelphia, April 22, 2010
- “The Nuts and Bolts of a Paperless Law Office,” *How to Go Paperless*, Pennsylvania Bar Institute, Philadelphia, April 20, 2010
- “Email, Ethics & Metadata,” Widener University School of Law Alumni Association, Media, Pennsylvania, March 29, 2010
- “Media Savvy Litigation in an Internet Age,” Pennsylvania Bar Institute (Webinar), March 10, 2010
- “Metadata: Hidden Data in your Files,” Pennsylvania Bar Institute (Webinar), January 26, 2010
- “Email, Ethics & Metadata,” Exton, Pennsylvania, January 22, 2010

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(This Curriculum Vitae lists most of the courses, presentations and articles, but does not include client-based CLEs and may not be complete.)

- "Email, Ethics & Metadata," *Real Estate Institute*, Pennsylvania Bar Institute, Philadelphia, November 3, 2009
- "How to Do 90 Minutes of Work in 60," Jenkins Law Library, Philadelphia, September 30, 2009
- "Metadata," *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Gettysburg, July 30 & 31, 2009
- "Case Management Software," *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Gettysburg, July 30 & 31, 2009
- "Case Management, Time & Billing Software," *Technology Law Forum*, Pennsylvania Bar Institute, Philadelphia, July 21, 2009
- "Software Shootout – Case Management Software," *The 21<sup>st</sup> Century Law Office*, Pennsylvania Bar Institute, Philadelphia, June 17, 2009
- Lawyers in Transition, (Co-Course Planner)*, Also Lecturer - "What to Do When You are 'Suddenly Solo,'" Pennsylvania Bar Institute, Philadelphia, May 13, 2009
- "E-mail as a Catalyst for Process Improvement," *E-mail Management & E-Discovery*, Pennsylvania Bar Institute, Philadelphia, Mechanicsburg & Pittsburgh, April 21, 22 & 23, 2009
- "Planning for Disaster Recovery," *How Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, April 2, 2009
- "Firm Websites," *How Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, April 2, 2009
- "Metadata," *How Your Computer Can Get You in Trouble*, Pennsylvania Bar Institute, Philadelphia, April 2, 2009
- "Basic Adobe Acrobat 8 for Attorneys," Pennsylvania Bar Institute Webinar, July 25, 2007, October 31, 2007, February 25, 2009, March 18, 2009
- "E-Filing in Philadelphia County," *Auto Law*, Pennsylvania Association for Justice, Philadelphia, November 17, 2008
- "Electronic Filing in Montgomery and Philadelphia Courts of Common Pleas," Montgomery Bar Association, October 27, 2008
- "I'll Be Sweeter Tomorrow: Ethics in Marketing and the Internet," *Bench-Bar Conference*, Philadelphia Bar Association, Atlantic City, New Jersey, September 20, 2008
- "What Do I Do With All this Paper? Easy Ways Workers' Compensation Lawyers & Judges Can Use Technology to Manage Transcripts and Other Documents," *Workers' Compensation Law Section Annual Meeting*, Pennsylvania Bar Association/Pennsylvania Bar Institute, Hershey, Pennsylvania, September 18, 2008
- "Voice Recognition Software," Philadelphia Bar Association, Practice Technology Committee, September 11, 2008
- "Case Management Software," *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Gettysburg, August 14 & 15, 2008
- "Voice Recognition Software," *Law Practice Management and Development Institute*, Pennsylvania Bar Institute, Gettysburg, August 14, 2008
- "Changing Law Firms: Ethical Guidance for Law Firms & Attorneys," (Co-Course Planner), Pennsylvania Bar Institute, Philadelphia, July 8, 2008; Mechanicsburg, July 18, 2008
- "Technology," *General Practitioners' Update*, Pennsylvania Bar Institute, Philadelphia, June 4, 2008

- "Technology Tips and How-tos: Using Microsoft Office to Enhance Your Practice," *Technology for the Litigator*, American Bar Association, Litigation Section Annual Meeting, Washington, D.C., April 18, 2008
- "How to Do 90 Minutes of Work in 60," *American Bar Association Mid-Year Meeting*, National Association of Bar Executives, Los Angeles, California, February, 7, 2008
- "Converting Documents to PDF," *Electronic Filing in the Philadelphia Court of Common Pleas*, Pennsylvania Bar Institute, Philadelphia, October 29, 2007, January 30, 2008, April 15, 2008, November 17, 2008
- What You Didn't Learn in Law School Conference*, Managing Partner Development Institute, Pittsburgh, Pennsylvania, April 11-12, 2008
- "Electronic Filing – New Pennsylvania State and Local Court Rules," Pennsylvania Association for Justice, Telephone Seminar, January 25, 2008
- "CaseMap for Attorneys," Pennsylvania Bar Institute Webinar, January 15, 2008
- "Advanced Adobe Acrobat 8 for Attorneys," Pennsylvania Bar Institute Webinar, November 28, 2007
- "Practice Management Systems," *Law Practice Management Institute*, Pennsylvania Bar Institute, Philadelphia, June 28, 2007
- "Case Management," *Conquer Technology*, Pennsylvania Trial Lawyers Association, Philadelphia, June 15, 2007
- What You Didn't Learn in Law School Conference*, Managing Partner Development Institute, Blue Bell, Pennsylvania, June 1-2, 2007
- "The Less-Paper Office," Philadelphia Bar Association, Solo and Small Firm Committee, Philadelphia, March 8, 2007
- "Using the Internet to Perform Legal Research," Philadelphia, February 13, 2007
- "How to Do 90 Minutes of Work in 60 Minutes," Philadelphia Bar Association, Solo and Small Firm Committee, Philadelphia, November 9, 2006
- "Residential Real Estate Closings," *Fundamentals of Real Estate Practice*, Pennsylvania Bar Institute, Philadelphia, August 22, 2006
- "From Chaos to Cases: The Real Scoop on Practice Management System Success," *Law Office Management in the 21<sup>st</sup> Century*, Pennsylvania Bar Institute, Philadelphia, July 24, 2006
- "Understanding Pennsylvania Civil Courts and Procedure," *Litigation Skills: A Short Course for Legal Assistants*, HalfMoon Seminars, June 29, 2006
- "Effective Use of Technology for Legal Assistants," *Litigation Skills: A Short Course for Legal Assistants*, HalfMoon Seminars, June 29, 2006
- "How to Do 90 Minutes of Work in 60 Minutes," Montgomery Bar Association, Criminal Defense and Workers' Compensation Committees, June 9, 2006
- "Employment Issues for Nonprofits," *Fourth Annual Nonprofit Institute*, Pennsylvania Bar Institute, Philadelphia, May 18, 2006
- "Ethics for the Trial Lawyer," Philadelphia Trial Lawyers Association, Philadelphia, April 5, 2006
- Testimony, Various Bills (Providing For Philadelphia to Regulate the Sale and Possession of Firearms)*, Philadelphia City Council, March 7, 2005
- "Annual Update of the Law: Evidence," Philadelphia Trial Lawyers Association, Philadelphia, February 12, 2004
- "Civil Litigation and Guns: Holding the Gun Dealer Responsible," *The Law of Guns in Pennsylvania*, Pennsylvania Bar Institute, January 2003 (3 presentations)

- "Update of the Law," *Workers' Compensation – Solutions for Handling & Managing Your Cases*, Pennsylvania Trial Lawyers Association, Philadelphia, November 25, 2003
- "Substantial Factor/Causation Issues," *Successfully Litigating the Automobile Accident Case*, Pennsylvania Bar Institute, Philadelphia, August 5, 2003
- Personal Injury Institute 2003 (Course Co-Planner)*, Also Lecturer - "Mass Torts -- Drugs," Pennsylvania Bar Institute, Philadelphia, July 30, 2003
- "Collaborative Litigation – Depository Issues," *Case Management and Electronic Discovery in Pharmaceutical Litigation*, Association of Trial Lawyers of America, Dallas, Texas, March 7, 2003
- Tough Problems in Workers' Compensation*, Pennsylvania Bar Institute, Philadelphia, March 16, 2001
- Religion in Public Schools and Politics*, Temple Beth El-Ner Tamid, Broomall (in conjunction with the Jewish Community Relations Council), February 23, 2001
- Workers' Comp: Getting the Most Out of Your Case (Course Co-Planner)*, Also Lecturer – "Practical Considerations When You Begin the Case," Pennsylvania Trial Lawyers Association, Philadelphia, November 21, 2000
- The Politics of Gun Control*, "Guns and Society," Dickinson Public Interest Law Fund, Dickinson School of Law, Carlisle, Pennsylvania, October 2, 2000
- Let's Talk: Workers' Compensation Mediation Before the Commonwealth Court, (Course Co-Planner)*, Philadelphia Bar Education Center/Pennsylvania Bar Institute, Philadelphia, October 18, 2000
- Counsel, Do You Have a Case on Point? (Course Co-Planner)*, Philadelphia Bar Education Center/Pennsylvania Bar Institute, Philadelphia, June 21, 2000
- Advanced Workers' Compensation in Pennsylvania (Course Co-Planner)*, National Business Institute, Inc., Philadelphia, April 18, 2000
- "Guns and Violence," The First Presbyterian Church of Pottstown, February 13, 2000
- "Enforcement of Gun Laws," Testimony, Pennsylvania House of Representatives, Judiciary Committee, Philadelphia, Pennsylvania, December 2, 1999
- Workers' Comp -- How to Handle Difficult Issues (Course Co-Planner)*, Also Lecturer - "Avoiding the Pitfalls of Work-Related Auto Accidents," Pennsylvania Trial Lawyers Association, Philadelphia, November 19, 1999
- "The Nuts and Bolts of Workers' Compensation," Philadelphia Bar Association, Young Lawyers Division (Professional Development Program), Philadelphia, November 15, 1999
- "Ethical Issues in Workers' Compensation," *Workers' Compensation Law Section Fall Meeting*, Pennsylvania Bar Association/Pennsylvania Bar Institute, Hershey, Pennsylvania, September 17, 1999
- "Gun Control Update," *Pennsylvania House of Representatives, Common Sense Firearms Safety Caucus*, Regional Meeting, Bryn Mawr, Pennsylvania, September 8, 1999
- "Ethical Issues in Workers' Compensation," *Workers' Compensation Law Section Spring Meeting*, Pennsylvania Bar Association/Pennsylvania Bar Institute, Philadelphia, May 6, 1999
- "One Gun a Month Legislation," Testimony, Pennsylvania House of Representatives, Judiciary Committee, Harrisburg, Pennsylvania, March 1, 1999
- "Paralegal's Role in Personal Injury Practice," *Pennsylvania Personal Injury Practice for Paralegals*, HMS Continuing Legal Education, Philadelphia, October 16, 1998

- "Limited Tort Claims: Legal Update," *Successfully Litigating the Automobile Accident Case*, Pennsylvania Bar Institute, Philadelphia, September 25, 1998
- "Special Evidentiary Issues in Arbitration Matters," Philadelphia Bar Association, Compulsory Arbitration Committee, Philadelphia, June 23, 1998
- "Celebration of Life," Host and Speaker, Sponsored by Pennsylvanians Against Handgun Violence, the Center to Prevent Handgun Violence, Magee Rehabilitation Hospital and the Anti-Violence Network of Philadelphia, Philadelphia, June 6, 1998
- Navigating Your Case Under the New Workers' Compensation Law (Course Co-Planner)*, Also Lecturer - "Recent Auto Insurance Developments in Work-Related Accidents," Pennsylvania Trial Lawyers Association, October 7, 1997
- "Childproof Handguns," Testimony, Pennsylvania House of Representatives, Democratic Policy Committee, Philadelphia, June 25, 1997
- "The Contingent Work Force," Pennsylvania Bar Association, Workers' Compensation Section, Hershey, Pennsylvania, May 15, 1997
- "Gun Control - A Discussion of Current Issues," Haverford Township Rotary Club, Broomall, Pennsylvania, April 24, 1997
- The Silent March*, Peace Action/Americans Against Gun Violence, Philadelphia, September 28, 1996
- "Work Availability, Earning Power and Calculating the Average Weekly Wage," Pennsylvania Trial Lawyers Association, Philadelphia, September 13, 1996
- "Gun Violence," Pennsylvania State Health Policy Fellowship Program, American Medical Student Association, Harrisburg, June 28, 1996
- "Handling Limited Tort Issues at Trial: Plaintiff's Perspective," *Successfully Litigating the Automobile Accident Case*, Pennsylvania Bar Institute, March 25, 1996
- Workers' Compensation -- Winning Strategies in Workers' Compensation Cases (Course Co-Planner)*, Also Lecturer - "Effective Strategies for Brief Writing," Pennsylvania Trial Lawyers Association, October 6, 1995
- "After Oklahoma: Guns, Peace and Our Communities," American Friends Service Committee, Philadelphia, July 13, 1995
- "The Status of State and Federal Gun Control Legislation," Haverford Township Democratic Committee, Drexel Hill, Pennsylvania, June 6, 1995
- "The Current State of Gun Control Legislation in Pennsylvania," 1995 Peace Resources Fair, American Friends Service Committee, Philadelphia, March 26, 1995
- "Annual Update of the Law: Automobile Law," Philadelphia Trial Lawyers Association, Philadelphia, December 15, 1994
- "Gun Control: The Best of Times, The Worst of Times," Swarthmore Presbyterian Church, Swarthmore, Pennsylvania, November 13, 1994
- Tort Liability of Employers: Immunities & Other Considerations*, Temple University School of Law, Philadelphia, October 5, 1994
- "Workers' Compensation: Bring Your Own Files," *(Course Planner)*; Also Lecturer, "Is There an Automatic Supersedeas?" Pennsylvania Trial Lawyers Association, Hershey, Pennsylvania, July 14, 1994
- "Kids and Violence," Testimony, Pennsylvania Senate Judiciary Committee, Harrisburg, Pennsylvania, May 4, 1994

- "In Support of the Campaign for Public Safety," Press Conference, Moderator/Speaker, March 31, 1994, Philadelphia; participants included Pennsylvania Governor Robert Casey, Philadelphia Mayor Ed Rendell, and Philadelphia Police Commissioner Richard Neal
- "Update on Gun Control Issues," League of Women Voters, Radnor, Pa., March 9, 1994
- "Handling the Limited Tort Case," *Tort and Insurance Law Update*, Professional Education Systems, Inc., Philadelphia and Pittsburgh, November 3 and 5, 1993
- The New Workers' Compensation Act: Comp in the Nineties and Beyond (Course Co-Planner)*, Also Presented "Notices of Temporary Compensation Payable," Pennsylvania Trial Lawyers Association, September 14, 1993
- Testimony, Bill 508 (Banning the Sale and Possession of Assault Weapons)*, Philadelphia City Council, May 19, 1993
- "Guns and the Law," *Violence in America: Sociological and Psychological Perspectives*, American Institute of Medical Education, Washington, D.C., October 15-18, 1992
- "Worker's Compensation," *Annual Update of the Law*, Pennsylvania Trial Lawyers Association, Philadelphia, September 22, 1992
- "Censorship in Public Schools," Single Parents Society, Philadelphia, December 9, 1988
- "The Second Amendment & Gun Control," University of Pennsylvania, March 4, 1986